

3RD FORUM OF THE EU STRATEGY FOR THE ADRIATIC CATANIA 24-25 MAY 2018 AND IONIAN REGION

TITLE OF PRESENTATION A NEW VISION OF
TRANSPORT FOR DEVELOPMENT AND COHESION

SPEAKER'S NAME - Dejan

SPEAKER'S SURNAME - Lasica



OUR REGION OUR FUTURE

SEETO Regional Cooperation

SEETO Regional cooperation



MoU

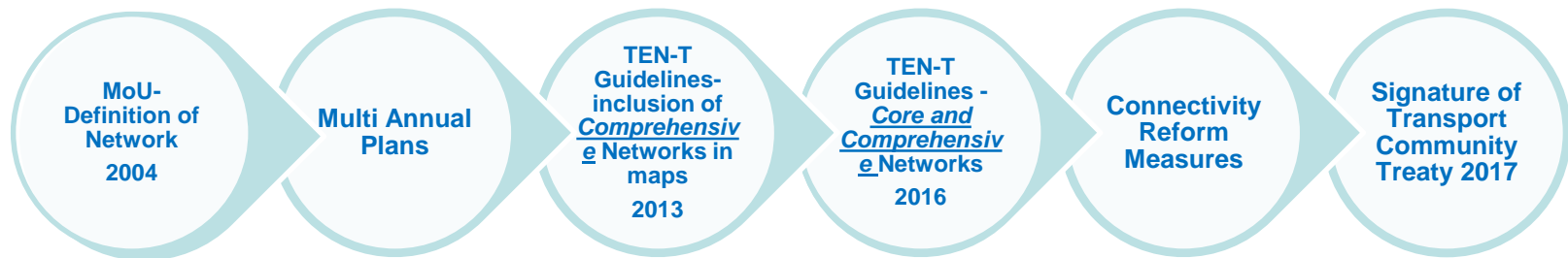
11th June 2004



TCT

12th July 2017

Indicative Extension of TEN-T to WB



Multi-annual Plan (MAP) 2018

Provides pertinent information and analyses on the whole transport system

1. Updated data on traffic flows, regulative and infrastructure developments

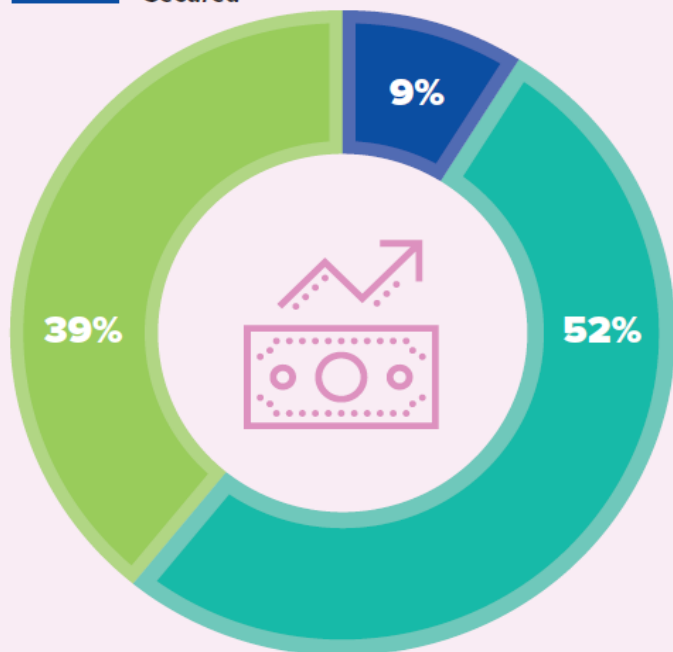
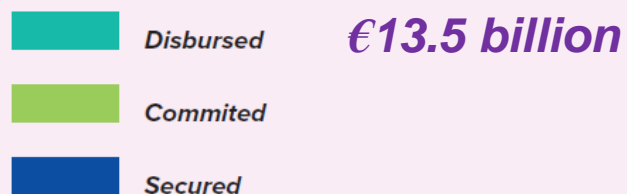
2. Regional Priority Projects and infrastructure investments and

3. Connectivity Reform Measures and Transport policy

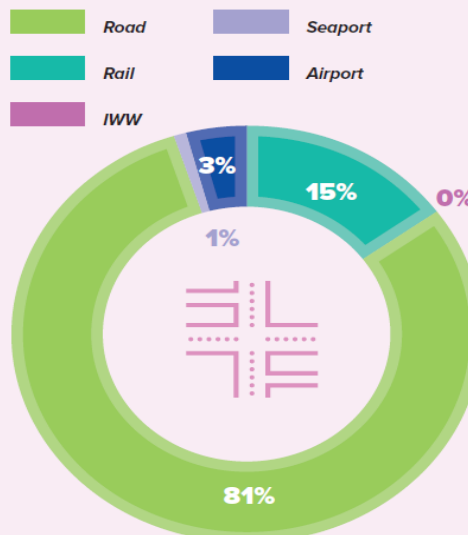
Enhanced role of the MAP as a main regional transport planning document!

Infrastructure Investment Overview

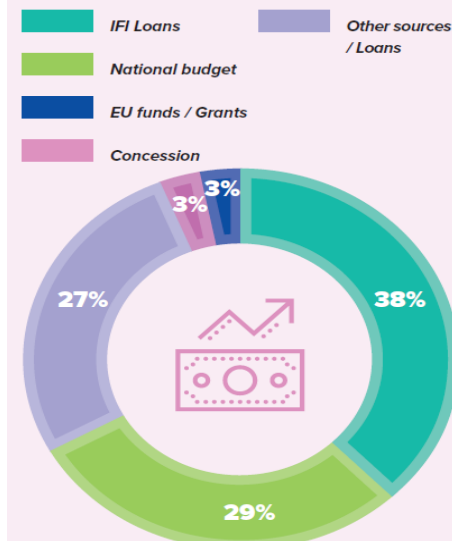
Total investments 2004-2016



Total share by mode of transport

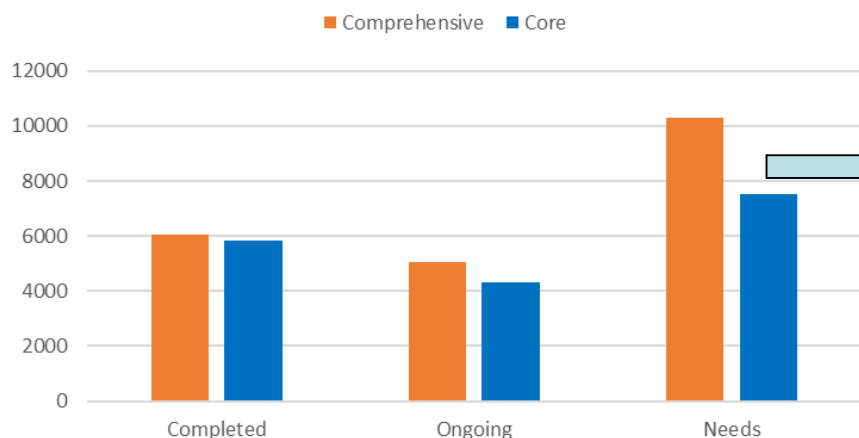


Total share by source of funding



Ongoing projects

Investments in Road Network (in ml €)



Corridor Vc: Pocitelj-Medjugorje, €117ml
Johovac-Rudanka, €70 ml
etc.

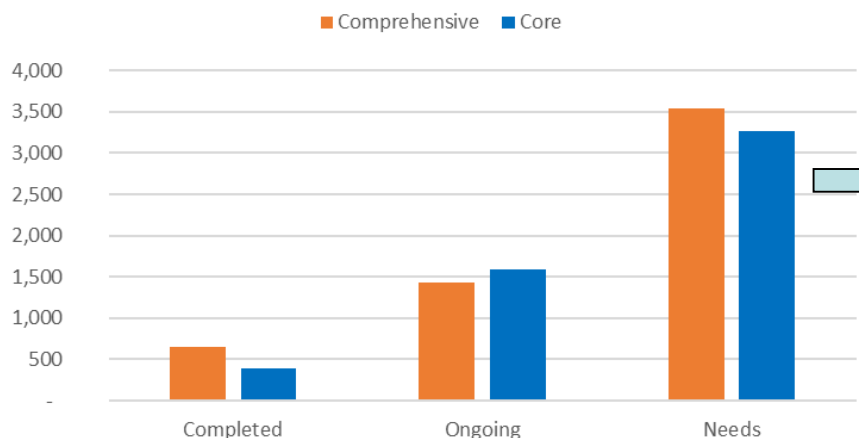
Corridor VIII: Tirana-Elbasan, €268ml
Ohrid – Kicevo, €600ml
etc.

Corridor X+: Demir Kapija-Smokvica, €227ml
Grdelica -Vladicin Han, €305ml
etc.

Route 4: Smokovac-Mateševo, €800 ml

Route 6: Pristina-Hani Elezit, €600 ml

Investments in Rail Network (in ml €)



Corridor Vc: Sarajevo-Bradina, €41ml

Corridor VIII: Durres – Tirana Terminal, €90ml
Beljakovce - Kriva Palanka, €145ml

Corridor X+: Stara Pazova - Novi Sad, €296ml
Zezelj Bridge in Novi Sad, €45ml
etc.

Route 4: Resnik - Valjevo, €73 ml

Route 10: Overall rehab. €208 ml

Connectivity agenda - Co-financed projects

Vienna Summit August 2015

Construction of Svilaj – Odzak and Svilaj Bridge, €22 ml

Completion of Banja Luka - Gradiska, € 6.8 ml

Railway Route 10, Fushë Kosovë – MKD border, €38.5 ml

Railway Route 4, Bar - Vrsac, €20 ml

Railway Corridor X, Serbia – MKD, €47 ml

Intermodal Terminal in Belgrade, €18 ml

TOTAL €148.1 ml

Paris Summit July 2016

Rehabilitation of Tirana – Durres railway line, €35 ml

Railway Route 10, Fushe Kosove – Mitrovica, €17 ml

Railway line Nis – Bulgarian border, €44 ml

TOTAL €96 ml

Trieste Summit July 2017

Corridor Vc, section I Ponirak - Vraca, €15.9 ml

Corridor Vc, section II Tunnel Zenica – Donja Gracanica, €11.8 ml

Corridor Vc, section III Johovac Interchange – Rudanka Interchange, €15.3 ml

Rhine Danube Corridor, Port of Brcko, €3.1ml

Railway Corridor VIII, Beljakovce – Kriva Palanka, €70 ml

Railway Corridor Xc, Nis-Dimitrovgrad-Border with Bulgaria, €28.4 ml

TOTAL €144.5 ml

Multi Annual Plan 2018

Mature Priority Projects



16 road project	5 rail project	4 IWW project	1 airport project
total amount	total amount	total amount	total amount
3.6 Bn€	942 M€	87 M€	25 M€

TOTAL NEEDS:
4.6 billion €

Road Mature Priority Projects

Corridor Vc

Table 41:

Priority project list – Projects Eligible for Funding

CORRIDOR/ ROUTE/ NODE	REGIONAL PARTICI- PANT	REFERENCE TO MAP 2016 PRIORITY PROJECT LIST	PROJECT NAME	SEETO NETWORK	TOTAL COST (M€)	LENGTH (KM)	ERR %	Economic criteria 40%	Regional or local criteria 40%	Regulatory/Technical criteria 10%	Environmental criteria 10%	TOTAL
ROAD PROJECTS												Scoring
Corridor Vc	BIH	MAP 2016	Construction of the motorway section Odzak -Vukosavlje-Podnovlje-Rudanka- Doboj south	Core	356	50	13.9	40	12	10	5	84%
	BIH	MAP 2016	Construction works on the motorway section Tarcin-Konjic	Core	400	21	10.48	20	20	-2.5	2.5	50%
	BIH	MAP 2016	Construction of the motorway section Mostar Sjever-Pocitelj	Core	350	37	10.48	20	20	-2.5	2.5	50%
	BIH	NEW	Construction of the section Konjic - Mostar North	Core	566	32	13.1	40	14	2.5	2.5	74%
	BIH	NEW	Construction of the section Doboj (Karuse)-Žepče South(Poprikuše)	Core	455	39	13.1	40	14	2.5	2.5	74%
	BIH	NEW	Construction of the section Zenica North - Žepce south	Core	499	23	13.1	40	14	2.5	2.5	74%
	BIH	NEW	Construction of the section Johovac - Rudanka	Core	70	6	13.6	40	16	2.5	2.5	76%

NEEDS:
€2.7 billion

Rail Mature Priority Projects

RAIL PROJECTS												Scoring
Corridor Vc	BIH	MAP 2016	Overhaul of the railway section Sarajevo-Podlugovi	Core	22.5	24	12.5	40	20	0	10	90%
	BIH	NEW	Overhaul of railway double track section Doboj - Maglaj and single track section Jelina - Zenica	Core	75.5	32.1	12.94	40	20	0	10	90%
Corridor VIII	MKD	MAP 2016	Constuction of the railway section Beljakovce-Kriva Palanka - Border with Bulgaria	Core	470	57.4	12	40	40	7.5	5	95%
Corridor X	SER	NEW	Reconstruction and modernization of the existing railway track and construction of a second track on the line Beograd – Nis, section Stalac – Djunis	Core	150	17.74	8	40	20	0	10	90%
	SER	NEW	Construction of the by-pass railway line Beli Potok – Vinca – Pancevo with road-railway bridge over the Danube River near Vinca and highway By-pass of Belgrade section C	Core	224	28.8	107	40	20	0	10	90%
TOTAL COST RAIL (M€)												942

NEEDS:
€942 million

IWW Mature Priority Projects

IWW PROJECTS												Scoring
River Sava	BIH	MAP 2015	Demining of the Sava river right bank from the confluence of Drina river to the confluence of Una river	Core	8	Rehabilitation project-design completed						
	BIH	MAP 2015	Rehabilitation and improvement of the Sava river water-way	Core	21	56	20	40	30	NA	10	100%
	SER	MAP 2015	River training and dredging works on critical sectors on the Sava River	Core	9	211	19	40	26	NA	10	95%
River Danube	SER	MAP 2016	River training and dredging works on critical sectors on the SRB-CRO joint stretch of the Danube River	Core	49	129	9	40	26	NA	10	95%
TOTAL COST IWW (M€)												87

NEEDS:
€87 million

Multi Annual Plan 2018

Priority Projects for preparation



19 road project	13 rail project	1 project	4 airport projects	2 port projects
total estimated amount	total estimated amount	total estimated amount	total estimated amount	total estimated amount
6.3 Bn€	2.6 Bn€	343 M€	55 M€	9.1 M€

TOTAL ESTIMATED NEEDS:
9.3 billion €

Road Projects for Preparation

CORRIDOR/ ROUTE/NODE	REGIONAL PARTIC- IPANT	REFERENCE TO MAP 2016	NAME OF THE PROJECT	SEETO NETWORK	TOTAL LENGTH (KM)	TOTAL ESTIMATED COST (M€)
ROAD PROJECTS						
Corridor VIII	ALB	MAP 2016	Construction of Tirana bypass	Core	22	109
	MKD	MAP 2016	Rehabilitation of the road section from Kumanovo to Rankovce	Core	32	9
Corridor X	MKD	MAP 2016	Implementation of ITS on Road Corridor X	Core	176	
Route 1/Route 2b/Corridor VIII/Route 2c	ALB	MAP 2016	Adriatic Ionian Motorway/Expressway	Core	194.5	698
Route 1	MNE	MAP 2016	Adriatic Ionian Motorway/Expressway	Core	110	880
Route 2a	BIH	New	Construction of the section Banja Luka bypass – Jajce - Lasva	Core	113	116
Route 2b	ALB	MAP 2016	Upgrade of Thumane-Kashar-Vore Road	Core	21	98
	ALB	MAP 2016	Construction of Tepelene bypass	Core	3.5	38
	ALB	MAP 2016	Construction of Lezha bypass	Core	4	24
	ALB	New	Doubling of Milot – Shkodra	Core	55	112.5
Route 3	BIH	MAP 2016	Completion of bypass East Sarajevo	Compre- hensive	87	391
	SER	New	Construction of section Pozega - Uzice - Kotroman - BiH Border	Compre- hensive	60	830
Route 4	MNE	MAP 2016	Completion of Road Route 4, section Mateševo-Andrijevica	Core	20	340
	MNE	MAP 2016	Construction of by-pass Podgorica (Capital-Smokovac-Farmac)	Core	17	280
	SER	MAP 2016	Construction of motorway section Belgrade-Vrsac - Romanian border	Core	92	570
Route 5	SER	MAP 2016	Construction of motorway section Pojate -Prellina	Compre- hensive	110	600
Route 7	SER	MAP 2016	Construction of highway section Merdare-Kursumlija - Prokuplje bypass – Merosina-Nis	Core	77	855
Route 9a	SER	New	Construction of expresway Novi Sad- Ruma – Sabac - Loznica	Compre- hensive	112	359
	BIH	New	Construction of Stanari Interchange on the motorway Banja Luka – Doboj	Compre- hensive	/	4
TOTAL ESTIMATED COST FOR PROJECT IMPLEMENTATION (M€)						6,314

**ESTIMATED NEEDS:
€6.3 billion**

Main priorities:

- **Adriatic – Ionian Motorway, estimated cost € 1.6bn**
- **Route 4, estimated cost € 1.2 bn**
- **Route 7, estimated cost € 855 ml**

Rail Projects for Preparation

RAILWAY PROJECTS						
Corridor VIII	ALB	MAP 2016	Development of the Corridor VIII - section Durres- Rrogozhine - Pogradec /MKD border	partly Core/Comprehensive	137	206
		New	Construction of the new railway Pogradec-Korca – border to Greece	Comprehensive	90	150
	ALB	New	The construction of railway line from Tirana Public Transport Terminal (PTT) to a new railway station in Tirana	Core	n/a	6
Corridor X	SER	MAP 2016	Reconstruction and modernization of sections on the railway line Nis - Presevo (section Brestovac - Vinarci, Djordjevo - Vranjska Banja, Ristovac - Bujanovac, Bukarevac - Presevo)	Core	92	160
	SER	MAP 2016	Modernization for the contemporary double-track traffic of the single - track section of the railway line Resnik-Klenje-Mali Požarevac - Velika Plana,	Core	84	368
	SER	New	Modernization of section Velika Plana- Nis (without sections Gilje -Paracin and Stalac -Djunis)	Core	123	262
	SER	New	Construction and modernization of railway bypass around Nis	Core	22.4	90.7
Corridor Xb	SER	MAP 2016	Reconstruction and Modernization of the railway line Belgrade - Novi Sad - Subotica - border with Hungary(Kelebiija)	Core	142	939
Corridor Xc	SER	New	Modernization of the single-track railway line Nis – Dimitrovgrad – Bulgarian border, section Sicevo – Dimitrovgrad	Core	86	56
Route 2	ALB	MAP 2016	Improvement of the railway link Durres -Vora-Shkodra-Hani Hotit	Core	140	165
Route 2	MNE	New	Reconstruction and modernization of railway section Podgorica - Tuzi	Core	24.7	35
Route 4	MNE	New	Rail Route 4 (Bar-Vrbnica) - Reconstruction of railway line (sections: Trebjesica - Lutovo - Bratonožici - Bloče - Podgorica)	Core	46.3	36
Route 9a	SER	New	Reconstruction and modernization of the railway line Ruma-Sabac-Donja Borina - State Border with BiH	Comprehensive	107	120
TOTAL ESTIMATED COST FOR PROJECT IMPLEMENTATION (M€)						2,594

**ESTIMATED NEEDS:
€2.6 billion**

Main priorities:

- Corridor X and branches, estimated cost € 1.9bn
- Corridor VIII, estimated cost € 362 ml

Connectivity Measures Progress

- Railway market open for domestic carries
 - ✓ *In Albania, Kosovo, Montenegro, Serbia*
- Road safety inspections, ITS deployment, Road/rail maintenance and road border crossing facilitation
 - ✓ *Connecta started in January 2017*
- National Connectivity Reform Measures
 - ✓ *Joint operation in Tuz started between Albania and Montenegro*
 - ✓ *Construction works started in Merdare*



Commitments and challenges ahead

- ❖ Transport Community structures to be established as a legal successor of SEETO
- ❖ Continued commitment towards development of multimodal Core/Comprehensive Network
- ❖ Regional Participants to work together towards the aligning of the transport system with the EU, for enabling market rules and EU standards
- ❖ Real benefits expected when the measures will become operational (BC agreements, laws, strategies, action plans etc.)

Thank you for your attention !

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